

RANDOLPH COUNTY BUILDING COMMISSION

Notice of Meeting

The Randolph County Building Commission will hold a special meeting on Tuesday, November 14, 2017, at 12:30 p.m., prevailing time, at the Randolph County Commission Chambers in the James F. Cain Annex Building, 4 Randolph Avenue, Suite 102, Elkins, West Virginia.

The agenda for the meeting is set forth below.

RANDOLPH COUNTY BUILDING COMMISSION

TUESDAY, NOVEMBER 14, 2017

PROPOSED AGENDA

- I. Call to Order/Roll Call
- II. Old Business
 - a. Administer oath of office to Building Commission member Alfred Lewis.
 - b. Approval of minutes of prior Building Commission meeting.
- III. New Business
 - a. To conduct a public hearing regarding whether the following described Ordinance shall be put into effect:

AN ORDINANCE AUTHORIZING THE ISSUANCE BY THE RANDOLPH COUNTY BUILDING COMMISSION OF NOT MORE THAN \$6,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF RANDOLPH COUNTY BUILDING COMMISSION LEASE REVENUE BONDS, SERIES 2017 (RANDOLPH COUNTY 911 CENTER) TO PROVIDE ALL OR A PORTION OF THE FUNDS TO CONSTRUCT, RENOVATE, IMPROVE, FURNISH AND EQUIP AN EXISTING FACILITY AS THE RANDOLPH COUNTY 911 CENTER FACILITIES AND RELATED IMPROVEMENTS, AND TO PAY OTHER COSTS IN CONNECTION THEREWITH AND APPROVING A SUBLEASE AGREEMENT BETWEEN THE RANDOLPH COUNTY BUILDING COMMISSION AND THE COUNTY COMMISSION OF RANDOLPH COUNTY PROVIDING FOR THE LEASING OF SAID RANDOLPH COUNTY 911 CENTER FACILITIES AND RELATED FACILITIES TO THE COUNTY COMMISSION OF RANDOLPH COUNTY, WEST VIRGINIA, ALL AS MORE FULLY SET FORTH HEREIN; AUTHORIZING THE EXECUTION AND DELIVERY OF AN INDENTURE OF TRUST, A CREDIT LINE LEASEHOLD DEED OF TRUST AND SECURITY AGREEMENT WITH RESPECT TO THE 911 CENTER FACILITIES, A CREDIT LINE DEED OF TRUST AND SECURITY

AGREEMENT WITH RESPECT TO THE WEES ANNEX BUILDING WHICH SHALL SERVE AS FURTHER SECURITY FOR THE REPAYMENT OF THE BONDS, A SUBLEASE AGREEMENT WITH THE COUNTY COMMISSION OF RANDOLPH COUNTY, WEST VIRGINIA, AN ASSIGNMENT OF SUBLEASE, A CONTINUING DISCLOSURE AGREEMENT, A BOND PURCHASE AGREEMENT; AUTHORIZING THE DISTRIBUTION OF A PRELIMINARY OFFICIAL STATEMENT AND AUTHORIZING THE EXECUTION AND DISTRIBUTION OF AN OFFICIAL STATEMENT; AUTHORIZING THE SALE OF SUCH BONDS AND TAKING OTHER NECESSARY ACTIONS IN CONNECTION WITH THE ISSUANCE AND SALE OF SUCH BONDS.

b. To consider and act on a Resolution of the Building Commission which would put the above described Ordinance into effect.

c. To consider and act on a Supplemental Resolution of the Building Commission relating to the proposed issuance by the Building Commission of its Lease Revenue Bonds, Series 2017 (Randolph County 911 Center) (the "Series 2017 Bonds"), in an aggregate principal amount not to exceed \$6,000,000, including the approval of the terms of the Series 2017 Bonds and the final forms, terms and provisions of the Indenture of Trust, the Sublease Agreement, the Sublease Assignment, the Credit Line Leasehold Deed of Trust and Security Agreement with respect to the 911 Center facilities, the Credit Line Deed of Trust and Security Agreement with respect to the Wees Annex Building, the Bond Purchase Agreement, the Official Statement and the Continuing Disclosure Agreement relating to the Series 2017 Bonds.

d. To consider and act upon any measures related to the foregoing.

IV. Adjournment

/s/ Mark Haddix, Chair